

# **Portfolio Requirements & Grading**

Required Elements:

Your portfolio must contain:

\_\_\_ 6 Stocks with Research Guides & Sales Analysis

\_\_\_ 1 Mutual Fund

\_\_\_ Be available online using a financial website like CNBC, Quicken or Fool

Grading

	10-9-8	7-6-5-4	3-2-1
Required Elements	Are all required elements completed?	Are some required elements completed, some not finished?	Are few required elements completed, most not done?
Stock Selection & Use of class time	Does portfolio show time and thought in selection of stocks? Did student research and hunt down interesting stocks? Where personal likes and preferences evident in portfolio?	Did the student research some stocks, but fail to make a unique portfolio?	Did the portfolio show little time researching stocks? Did the student 'follow the crowd' and copy another on-line portfolio?
Use of class time	Did student use class time well?	Was student on task most of the time?	Was class time not used well?

Comments: